

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Out Valley Carriers, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 84-3307304

4. Debtor's address

Principal place of business

621 Valladolid Dr.

Number Street

San Elizario TX 79849

City State ZIP Code

El Paso County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor Out Valley Carriers, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
 See <http://www.naics.com/search/>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 MM / DD / YYYY  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor Out Valley Carriers, LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor Out Valley Carriers, LLC Case number (if known) \_\_\_\_\_  
 Name

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/23/2023  
 MM / DD / YYYY

**X** /s/ Carlos Esparza

Signature of authorized representative of debtor

Title President

Carlos Esparza

Printed name

**18. Signature of attorney**

**X** /s/ Carlos Miranda

Signature of attorney for debtor

Date 03/23/2023

MM / DD / YYYY

Carlos Miranda

Printed name

Miranda & Maldonado, PC

Firm name

5915 Silver Springs Bldg. 7

Number Street

El Paso

City

TX

State

79912

ZIP Code

(915) 587-5000

Contact phone

cmiranda@eptxlawyers.com

Email address

14199582

Bar number

TX

State

**Fill in this information to identify the case:**Debtor name Out Valley Carriers, LLCUnited States Bankruptcy Court for the: Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	US Premium Finance 280 Technology Parkway Suite 200 Norcross, GA, 30092						100,000.00
2	Joe A. Spencer, Jr. Esq 1009 Montana Ave. El Paso, TX, 79902						21,198.55
3	Kimball Midwest 4800 Roberts Rd. Columbus, OH, 43228						0.00
4	Multi Service Fuel Card 8595 W 110th St. Overland Park, KS, 66210						0.00
5	The Progressive Corporation 6300 Wilson Mills Rd. Mayfield Village, OH, 44143						0.00
6	TruckPro 11215 Rojas Dr. El Paso, TX, 79935						0.00
7	Loves Travel Stops P.O. Box 842568 Kansas City, MO, 64184						0.00
8	Blue Beacon Truck Wash P.O. Box 856 Salinas, KS, 67402-0856						0.00

Debtor Out Valley Carriers, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Pilot Travel Centers, LLC c/o Credit Department 5500 Lonas Dr., Ste 260 Knoxville, TN, 37909						0.00
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Blu Capital, LLC  
12035 Rojas Drive  
Suite F  
El Paso, TX 79936

Hallmark Global Consultants  
1100 Montana Ave. #213  
El Paso, TX 79902

Blue Beacon Truck Wash  
P.O. Box 856  
Salinas, KS 67402-0856

Internal Revenue Service (IRS)  
Centralized Insolvency Office  
P. O. Box 7346  
Philadelphia, PA 19101-7346

BMO Transportation Finance  
300 E John W Carpenter Fwy STE 504  
Irving, TX 75062

Joe A. Spencer, Jr. Esq  
1009 Montana Ave.  
El Paso, TX 79902

ByzFunder  
530 7th Ave, Suite 505  
New York, NY 10018

Kimball Midwest  
4800 Roberts Rd.  
Columbus, OH 43228

Calfund, LLC  
1633 Westwood Blvd.  
Los Angeles, CA 90024

Lisa Izzo  
100 Beard Saw Mill Road Suite 640  
Shelton, CT 06484

CFG Merchant Solutions, LLC  
201 Rout 17 North  
Suite 805  
Rutherford, NJ 07070

Loves Travel Stops  
P.O. Box 842568  
Kansas City, MO 64184

City of El Paso  
c/o Don Stecker  
Weston Centre, 112 E. Pecan St., Ste. 22  
San Antonio, TX 78205-1588

Motive  
3500 South DuPont Highway  
Dover, DE 19901

Cornerstone Cargo, LLC  
5400 Fulton Industrial Blvd. SW Suite B  
Atlanta, GA 30336

Multi Service Fuel Card  
8595 W 110th St.  
Overland Park, KS 66210

Dakota Financial, LLC  
11766 Wilshire Blvd., Suite 550  
Los Angeles, CA 90025

Northland Credit Corporation  
5400 Opportunity Ct. Suite 150  
Minnetonka, MN 55343

Diesel Leasing and Financial Services  
9111 North Freeway  
Houston, TX 77037

Pilot Travel Centers, LLC  
c/o Credit Department  
5500 Lonas Dr., Ste 260  
Knoxville, TN 37909

Financial Pacific Leasing  
3455 South 344th Way  
Suite 300  
Auburn, WA 98001

Quantum 222 Trust  
9300 Metcalf Ave  
Overland Park, KS 6612

Forward Financing  
53 State Street, 20th Floor  
Boston, MA 02109

Texas Comptroller of Public Accounts  
Revenue Accounting Div - Bankruptcy Sect  
P.O. Box 13528  
Austin, TX 78711-3528

Texas Workforce Commission  
TWC Building - Regulatory Integrity Divi  
101 East 15th Street  
Austin, TX 78778

The Progressive Corporation  
6300 Wilson Mills Rd.  
Mayfield Village, OH 44143

Thomas W. White, Jr, Esq.  
1001 McKinney St. Suite 1500  
Houston, TX 77002

TruckPro  
11215 Rojas Dr.  
El Paso, TX 79935

United States Attorney General  
Department of Justice  
950 Pennsylvania Ave., N.W.  
Washington, DC 20530

United States Attorney, Civil Process Clerk  
Department of Justice  
601 N. W. Loop 410, Suite 600  
San Antonio, TX 78216

United States Trustee's Office  
615 E. Houston, Ste. 533  
P.O. Box 1539  
San Antonio, TX 78295-1539

US Premium Finance  
280 Technology Parkway Suite 200  
Norcross, GA 30092

Utility Trailer Sales SE Texas, Inc.  
P.O. Box 24399  
Houston, TX 77229



United States Bankruptcy Court  
Western District of Texas

In re: Out Valley Carriers, LLC

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 03/23/2023

/s/ Carlos Esparza

Signature of Individual signing on behalf of debtor

President

Position or relationship to debtor